

Technomeca Aerospace SA Bearer Shs TQT ★★★^Q 18 Sep 2020 02:00 UTC

Last Close
18 Sep 2020
0.93

Fair Value^Q
18 Sep 2020 02:00 UTC
0.88

Market Cap
18 Sep 2020
— K

Sector
Industrials

Industry
Specialty Industrial Machinery

Country of Domicile
ESP Spain

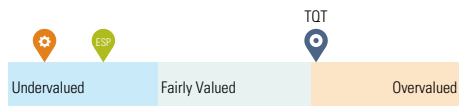
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Company Profile

Technomeca Aerospace SA, formerly Tecnoquark Trust SA is an industrial and engineering company. It offers solutions in the design and definition of industrial processes and tooling, serial manufacture of aeronautics parts and automation and robotization of processes. The company's products offerings are Aero and Auto Tooling, Project Engineering, Serial Aeroparts Manufacturing, Thermoplastics tools, among others.

Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	Narrow	96	94	95
Valuation	Overvalued	6	6	4
Quantitative Uncertainty Extreme		22	21	37
Financial Health	Strong	99	92	93



Valuation

	Current	5-Yr Avg	Sector Median	Country Median
Price/Quant Fair Value	1.06	0.95	0.80	0.87
Price/Earnings	—	—	16.8	15.0
Forward P/E	—	—	13.9	12.5
Price/Cash Flow	—	—	11.2	8.8
Price/Free Cash Flow	—	—	18.4	15.2
Trailing Dividend Yield %	—	—	2.30	3.93
Price/Book	—	—	1.6	1.9
Price/Sales	—	—	0.9	1.4

Profitability

	Current	5-Yr Avg	Sector Median	Country Median
Return on Equity %	—	—	11.5	12.9
Return on Assets %	—	—	4.8	3.3
Revenue/Employee (K)	—	—	515.1	240.3

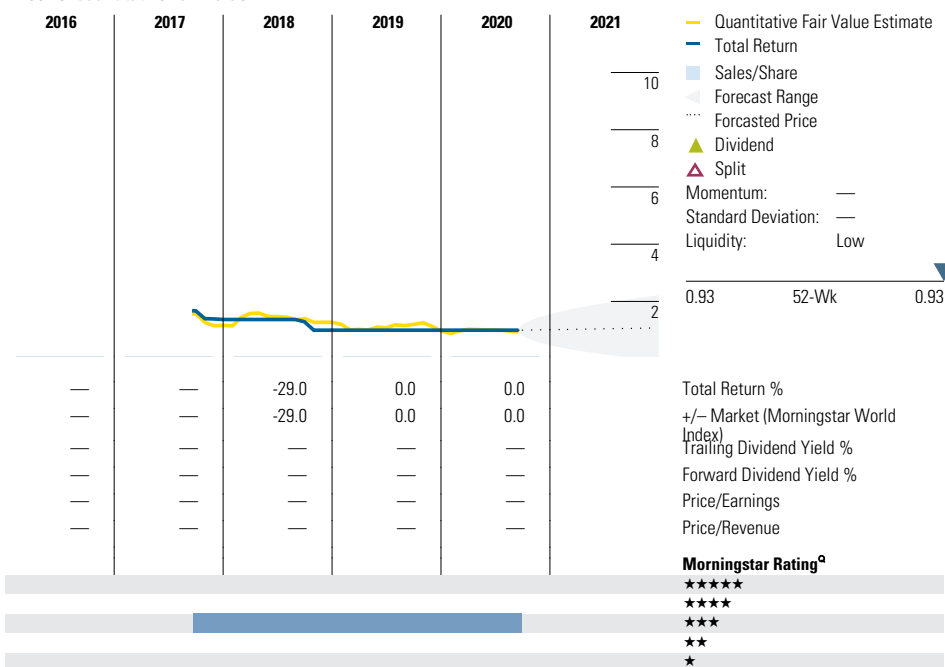
Financial Health

	Current	5-Yr Avg	Sector Median	Country Median
Distance to Default	0.8	0.8	0.6	0.7
Solvency Score	—	—	484.2	556.5
Assets/Equity	—	—	1.8	2.7
Long-Term Debt/Equity	—	—	0.2	0.4

Growth Per Share

	1-Year	3-Year	5-Year	10-Year
Revenue %	—	—	—	—
Operating Income %	—	—	—	—
Earnings %	—	—	—	—
Dividends %	—	—	—	—
Book Value %	—	—	—	—
Stock Total Return %	0.0	—	—	—

Price vs. Quantitative Fair Value



2016	2017	2018	2019	2020	TTM	Financials (Fiscal Year in)
—	—	—	—	—	—	Revenue
—	—	—	—	—	—	% Change
—	—	—	—	—	—	Operating Income
—	—	—	—	—	—	% Change
—	—	—	—	—	—	Net Income
—	—	—	—	—	—	Operating Cash Flow
—	—	—	—	—	—	Capital Spending
—	—	—	—	—	—	Free Cash Flow
—	—	—	—	—	—	% Sales
—	—	—	—	—	—	EPS
—	—	—	—	—	—	% Change
—	—	—	—	—	—	Free Cash Flow/Share
—	—	—	—	—	—	Dividends/Share
—	—	—	—	—	—	Book Value/Share
—	—	5,325	—	—	5,325	Shares Outstanding (K)
—	—	—	—	—	—	Profitability
—	—	—	—	—	—	Return on Equity %
—	—	—	—	—	—	Return on Assets %
—	—	—	—	—	—	Net Margin %
—	—	—	—	—	—	Asset Turnover
—	—	—	—	—	—	Financial Leverage
—	—	—	—	—	—	Gross Margin %
—	—	—	—	—	—	Operating Margin %
—	—	—	—	—	—	Long-Term Debt
—	—	—	—	—	—	Total Equity
—	—	—	—	—	—	Fixed Asset Turns

Quarterly Revenue & EPS

Revenue (€)	Mar	Jun	Sep	Dec	Total
1969	—	—	—	—	—
1968	—	—	—	—	—
1967	—	—	—	—	—
1966	—	—	—	—	—
Earnings Per Share (€)					
1969	—	—	—	—	—
1968	—	—	—	—	—
1967	—	—	—	—	—
1966	—	—	—	—	—

Revenue Growth Year On Year %

1967	1968	1969
—	—	—

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i. **Quantitative Fair Value Estimate:** Intended to represent Morningstar's estimate of the per share dollar amount that a company's equity is worth today. Morningstar calculates the Quantitative Fair Value Estimate using a statistical model derived from the Fair Value Estimate Morningstar's equity analysts assign to companies. Please go to <http://global.morningstar.com/equitydisclosures> for information about Fair Value Estimate Morningstar's equity analysts assign to companies.

ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

Narrow – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

Wide – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 99%.

None – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

iii. **Quantitative Star Rating:** Intended to be the summary rating based on the combination of our Quantitative Fair Value Estimate, current market price, and the Quantitative Uncertainty Rating. The rating is expressed as One-Star, Two-Star, Three-Star, Four-Star, and Five-Star.

One-Star – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1*Quantitative Uncertainty*

Two-Star - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1*Quantitative Uncertainty, -0.5*Quantitative Uncertainty)*

Three-Star – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5*Quantitative Uncertainty, 0.5*Quantitative Uncertainty)*

Four-Star – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5*Quantitative Uncertainty, 1*Quantitative Uncertainty)*

Five-Star – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1*Quantitative Uncertainty*

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Low – the interquartile range for possible fair values is less than 10%

Medium – the interquartile range for possible fair values is less than 15% but greater than 10%

High – the interquartile range for possible fair values is less than 35% but greater than 15%

Very High – the interquartile range for possible fair values is less than 80% but greater than 35%

Extreme – the interquartile range for possible fair values is greater than 80%

v. **Quantitative Financial Health:** Intended to reflect the probability that a firm will face financial distress in the near future. The calculation uses a predictive model designed to anticipate when a company may default on its financial obligations. The rating is expressed as Weak, Moderate, and Strong.

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Moderate – assigned when Quantitative Financial Health is between 0.2 and 0.7

Strong – assigned when Quantitative Financial Health > 0.7

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ii. **Quantitative Valuation** – Using the below terms, intended to denote the relationship between the security's **Last Price** and Morningstar's quantitative fair value estimate for that security.

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Fairly Valued – Last Price is in line with Morningstar's quantitative fair value estimate.

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