



Castelló de la Plana, 29 May 2026

Soluciones Cuatroochenta, S.A. (hereinafter, “Cuatroochenta”, “Grupo Cuatroochenta”, the “Company” or the “Group”), pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, hereby notifies the market of the following:

Other Relevant Information

Consolidated financial information as at 31 March 2026

The following is the summary Consolidated income statement of Soluciones Cuatroochenta, S.A. and its subsidiaries (hereinafter, “Cuatroochenta” or the “Group”) for the period from 1 January to 31 March 2026, compared with the same period of the previous fiscal year. The information presented has been prepared in accordance with International Financial Reporting Standards as adopted by the European Union (IFRS-EU) and has not been audited or subject to limited review by the independent auditor:

	31 March 2026 (3 months)		31 March 2025 (3 months)		Change
	Euros	%	Euros	%	
Net revenue	9,601,576	100%	8,224,780	100%	17%
Own work capitalised	380,240	4%	114,552	1%	232%
Other operating income	154,361	2%	161,806	2%	-5%
Supplies	(3,340,134)	-35%	(3,257,736)	-40%	3%
Staff costs	(4,580,509)	-48%	(3,345,809)	-41%	37%
Other operating expenses	(1,113,903)	-12%	(879,729)	-11%	27%
Other gains/(losses)	(1,936)	0%	24,309	0%	-108%
EBITDA	1,099,694	11%	1,042,174	13%	6%
Depreciation and amortisation	(624,684)	-7%	(455,626)	-6%	37%
OPERATING PROFIT	475,010	5%	586,547	7%	-19%
NET FINANCIAL RESULT	(129,698)	-1%	(126,083)	-2%	3%
Share of profit (loss) of companies accounted for using the equity method	190,792	2%	183,714	2%	4%
PROFIT BEFORE TAX	536,105	6%	644,178	8%	-17%
Income tax	(91,138)	-1%	(109,510)	-1%	-17%
PROFIT FOR THE PERIOD	444,967	5%	534,668	7%	-17%

In the three-month period ended 31 March 2026, Cuatroochenta posted a 17% increase in “Net revenue” compared with the same period of the previous year, with sales of EUR 9.6 million. EBITDA reached EUR 1.1 million. The first-quarter figures reflect the impact, now fully incorporated, of two non-recurring items linked to the integration of the companies added to the scope of consolidation during 2025: the harmonisation of the Group’s accounting policies, with an impact of approximately EUR 0.3 million, and, in parallel, the progress made in aligning the organisational structure with the business plan, which continued during the second quarter and brings the combined effect to EUR 0.4 million.

The *Annual Recurring Revenue* (ARR) — calculated as recurring sales in March 2026 multiplied by the 12 months of the year — amounts to EUR 25.4 million and represents a 10% increase compared with the ARR recorded as at 31 December 2025 (EUR 23.0 million).

Investment in Pavabits, S.L. and Matrix Development System, S.A.

Cuatroochenta holds a 50% interest in the group formed by Pavabits, S.L. and Matrix Development System, S.A. (hereinafter, the Pavabits-Matrix Group). These companies are consolidated using the equity method, with the share of their changes in net assets corresponding to Cuatroochenta’s ownership interest recognised under “Share of profit (loss) of companies accounted for using the equity method”.

The following table sets out the Net revenue and EBITDA of the Pavabits-Matrix Group for the period from 1 January to 31 March 2026, compared with the same period of the previous fiscal year down to EBITDA. The information presented has not been audited or subject to limited review by the independent auditor:

	31 March 2026 (3 months)	31 March 2025 (3 months)	Change
Net revenue	990,888	856,504	16%
EBITDA	500,281	421,731	19%
EBITDA margin	50%	49%	

In the first three months of 2026, the Pavabits-Matrix Group posted a 125 basis-point increase in its EBITDA margin, achieving EBITDA of EUR 0.5 million.

In accordance with the provisions of Circular 3/2020 of BME MTF Equity, it is hereby expressly stated that the information disclosed in this communication has been prepared under the sole responsibility of the Company and its directors.

Yours sincerely,

Chief Executive Officer of Soluciones Cuatroochenta, S.A.

Mr Alfredo Raúl Cebrián Fuertes