

**BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Alicante, 05 de junio de 2026

**COMUNICACIÓN – OTRA INFORMACIÓN RELEVANTE - FACEPHI BIOMETRIA, S.A.**

Muy Sres. Nuestros,

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 227 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, y disposiciones concordantes, así como en la Circular 3/2020 de BME Growth de BME MTF Equity, ponemos en su conocimiento la siguiente información relativa a la sociedad FACEPHI BIOMETRIA, S.A. (en adelante “Facephi” o “la Sociedad” indistintamente).

Con motivo de la participación de la Sociedad en el Roadshow que tendrá lugar en París el próximo 9 de junio de 2026, en colaboración con Marex, y que incluirá una presentación grupal a las 10:00 h, se adjunta la presentación corporativa que se utilizará durante el evento.

Para confirmar su asistencia, les rogamos contacten con [antoniojorge@facephi.com](mailto:antoniojorge@facephi.com).

De conformidad con lo dispuesto en la Circular 3/2020, se indica que la información comunicada en el presente documento ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y sus Consejeros.

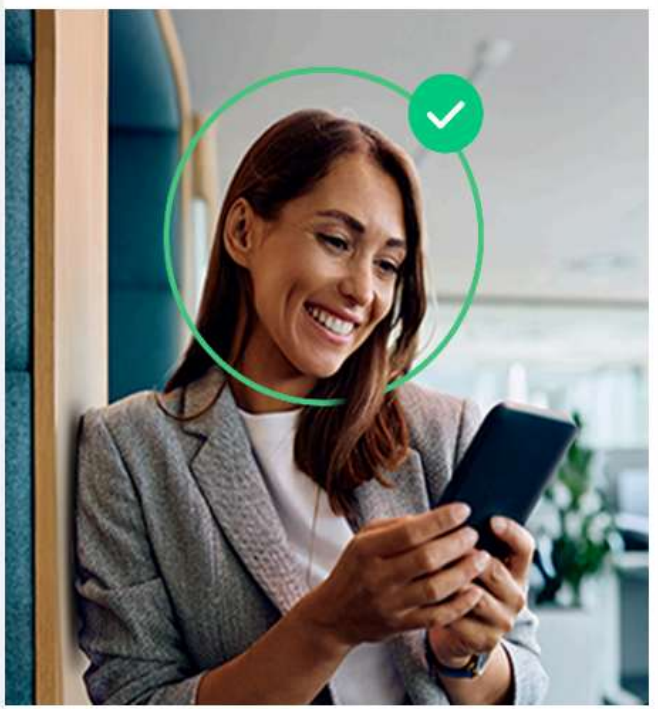
Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

Atentamente,

Javier Mira Miró

**Presidente del Consejo de Administración**

## Facephi – Paris Roadshow



Tues. 9th of June



10:00 – 11:30 (CET)



1:1 meeting possible



Marex,  
Washington Plaza,  
75008 Paris

Contact: Marex Pool Equities - [PoolEquities@marex.com](mailto:PoolEquities@marex.com)

# Annual Report

## Consolidated Financial Statements 2025

Strong growth in Revenue and  
EBITDA

Lower Debt and Higher Profitability



June 2026

Dual-listing at

**BME Growth**





# Fraud intelligence for regulated industries

We are experts in digital identity protection

# Fraud prevention

with an *AI-First* perspective

Countries | **+30**

Clients | **+ 300**

Sectors | **+10**

Unique identity verification and continuous monitoring through onboarding, multi-biometric authentication and behavioral patterns, transaction signals, and compliance. Auditable AI and certifications that support the most demanding regulatory frameworks.

# facephi

## At a Glance

The first global digital trust platform that unifies identity, fraud prevention, and regulatory compliance in regulated industries.

Revenue 2020-2025	<b>+37.7% CAGR</b>	Revenue 2025	<b>€ 36.0M</b> (+24.6%)
Normalized EBITDA 2025	<b>€ 10.5M</b> (+917.5%)	Net Profit 2025	<b>€ 0.4M</b> (+€1.6M cc*) (vs. -€8.9M in 2024)

Revenue 2026e	<b>€46.2M</b> (+28.4%)	EBITDA 2026e	<b>€11.0M</b> (+5.0%)	FCF 2026e	<b>+€4.3M</b> (FCF/EBITDA: >39%)	Growth above the sector average of ~12%			
MKT CAP	<b>€67M</b>	Stock Performance 2025	<b>+51.5%</b>	P/Sales**	<b>1.9x</b>		EV/EBITDA***	<b>6.7x</b>	Rule of 40 (EV/EBITDA)

(\*) In Constant Currency (CC) with USD/EUR 1.075 average in 2024 vs 1.152 average in 2025

\*\*P/Sales: S&P500 IT Sector and STOXX600 Technology indexes: 9.9x and 5.3x respect. (Bloomberg)

\*\*\*EV/EBITDA: S&P500 IT Sector and STOXX600 Technology indexes: 25.7x and 20.6x respect. (Bloomberg)

Note: Figures at 31/12/2025

# Market Perspective

## Identity verification market

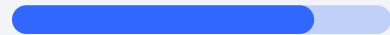
14.342

USD BN 2025



29.324

USD BN 2030



Market Size (2026–2033):

Global liveness detection market 2033e: ~US\$6.800M, CAGR ~17.5%.

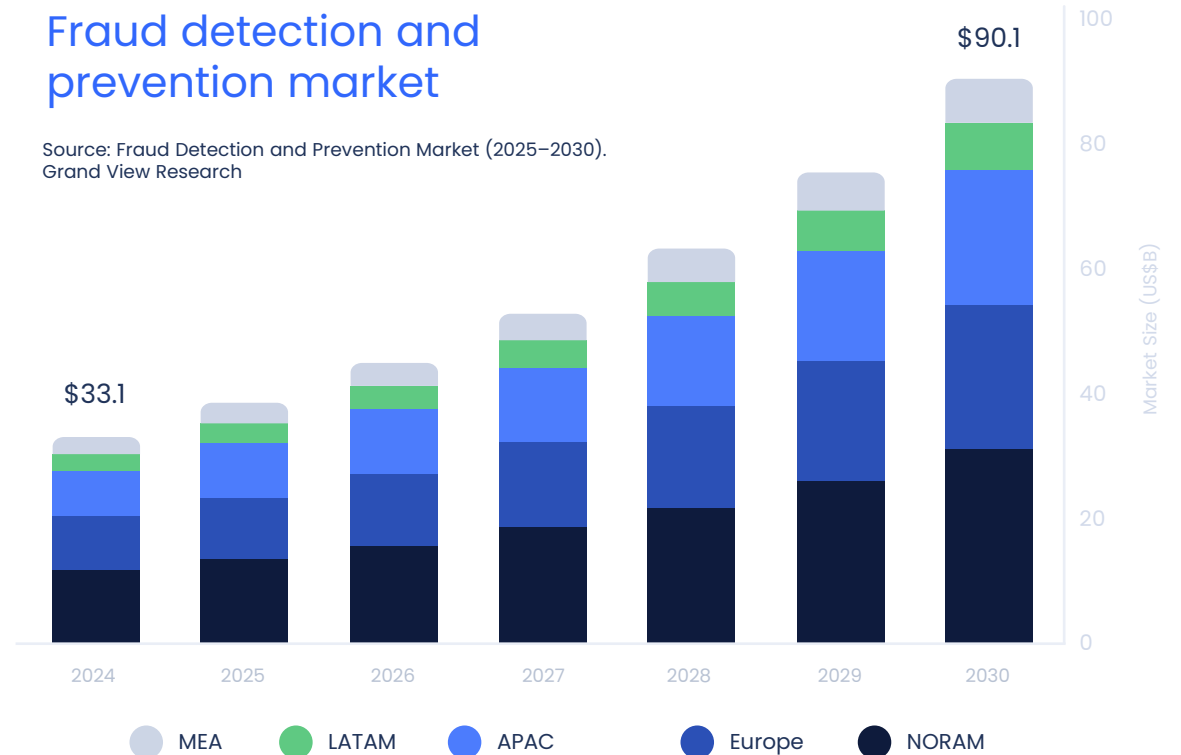
Source: Zentono Lexyn Systems

**Fraud** will cost financial institutions US\$58.3B in 2030, up from US\$23.0B in 2025, +20,6% CAGR.

Fuente: [Juniper Research](#)

## Fraud detection and prevention market

Source: Fraud Detection and Prevention Market (2025–2030). Grand View Research






US\$ Billions

# Market size by vertical

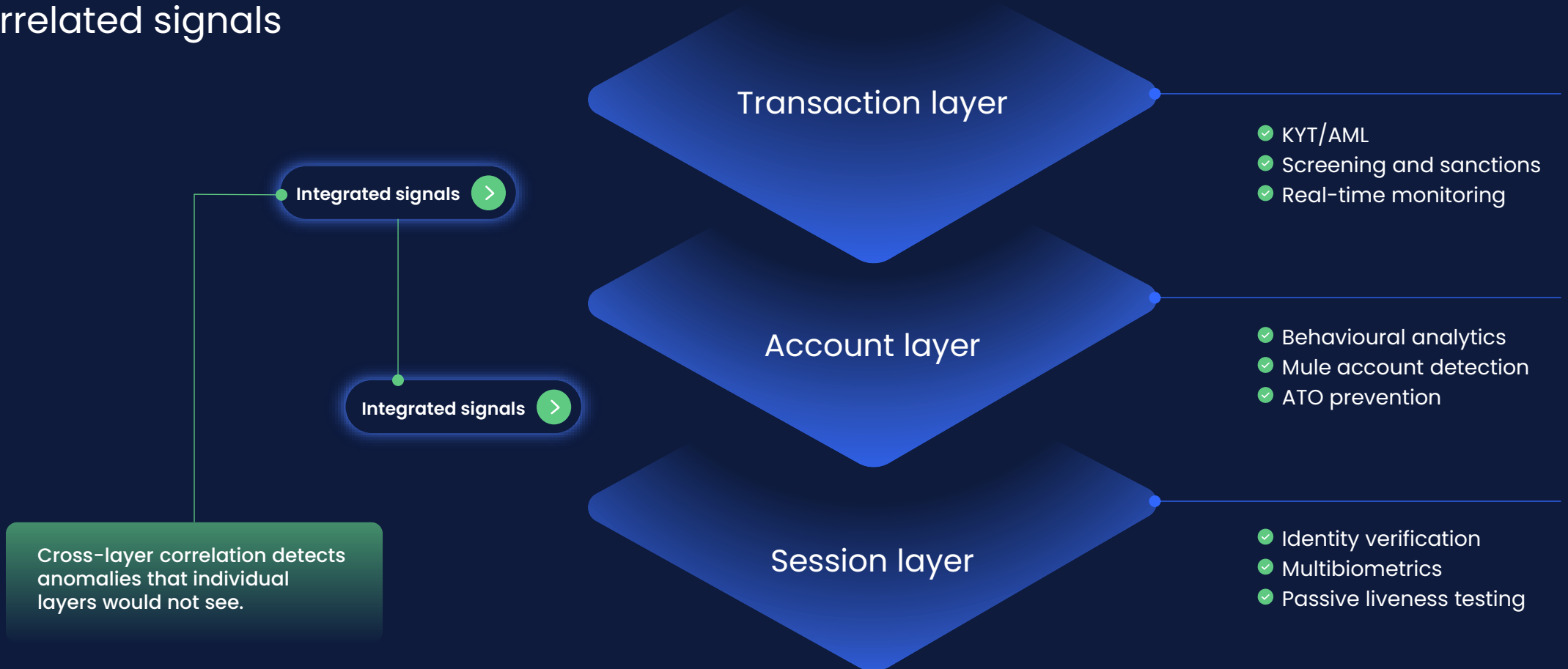
Transaction monitoring: largest segment in 2030, driven by real-time payments and cryptocurrencies.

Behavioral biometrics and mule detection are growing the fastest (19.8% and 21.2% CAGR) due to rising fraud and regulation.

Vertical	TAM 2027 (€B)	TAM 2030 (€B)	TACC	Main Drivers
 Transaction monitoring	€24.1	€46.0	17.6%	Real-time payments, cryptoassets, AML.
 ID Verification	€8.2	€14.3	17.7%	<i>Onboarding</i> digital, eIDAS 2.0, synthetic fraud
 Authentication and access	€7.1	€11.8	14.2%	Passwordless authentication, continuous biometrics.
 Mule account detection	€4.4	€9.2	21.2%	Coordinated networks, regulatory pressure.
 Behavioral biometrics	€1.5	€3.1	19.8%	pKYC, KYAC, passive fraud signals.
<b>Total TAM</b>	<b>€56.3</b>	<b>€87.6</b>	<b>15.9%</b>	<b>Regulation + accelerating fraud.</b>

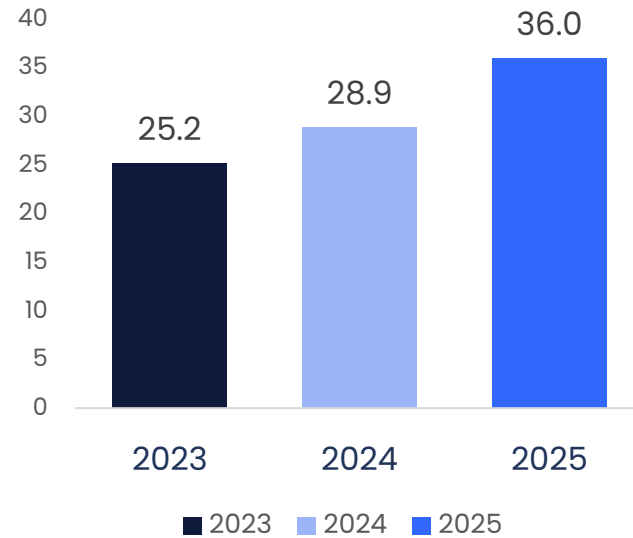
# Multi-layer protection architecture

Correlated signals



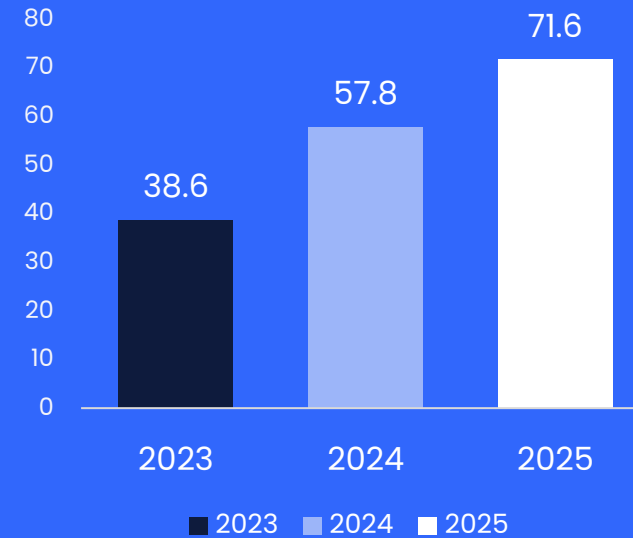
# Financial Report 2025

# Revenue



**+20.0% TACC 2023-2025**

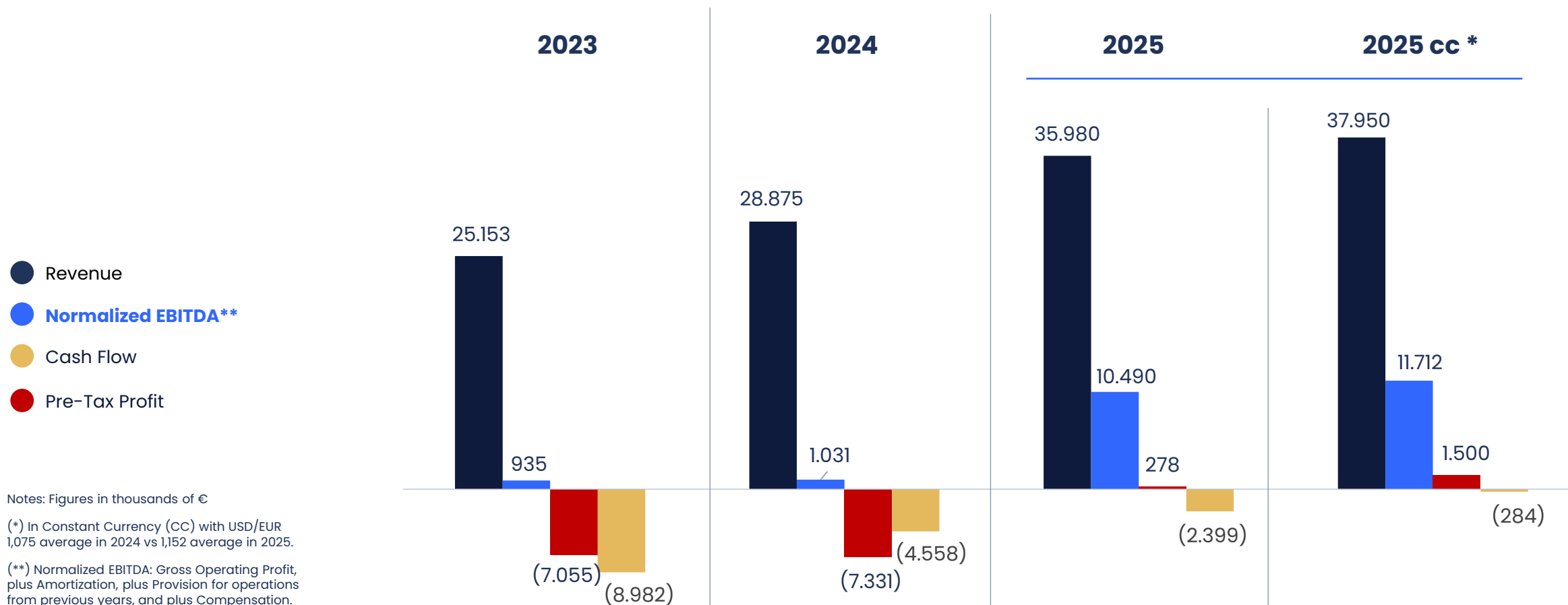
# TCV (Total Contract Value)



**+36% TACC 2023-2025**

# Key Financial metrics

(2023-25)



Notes: Figures in thousands of €

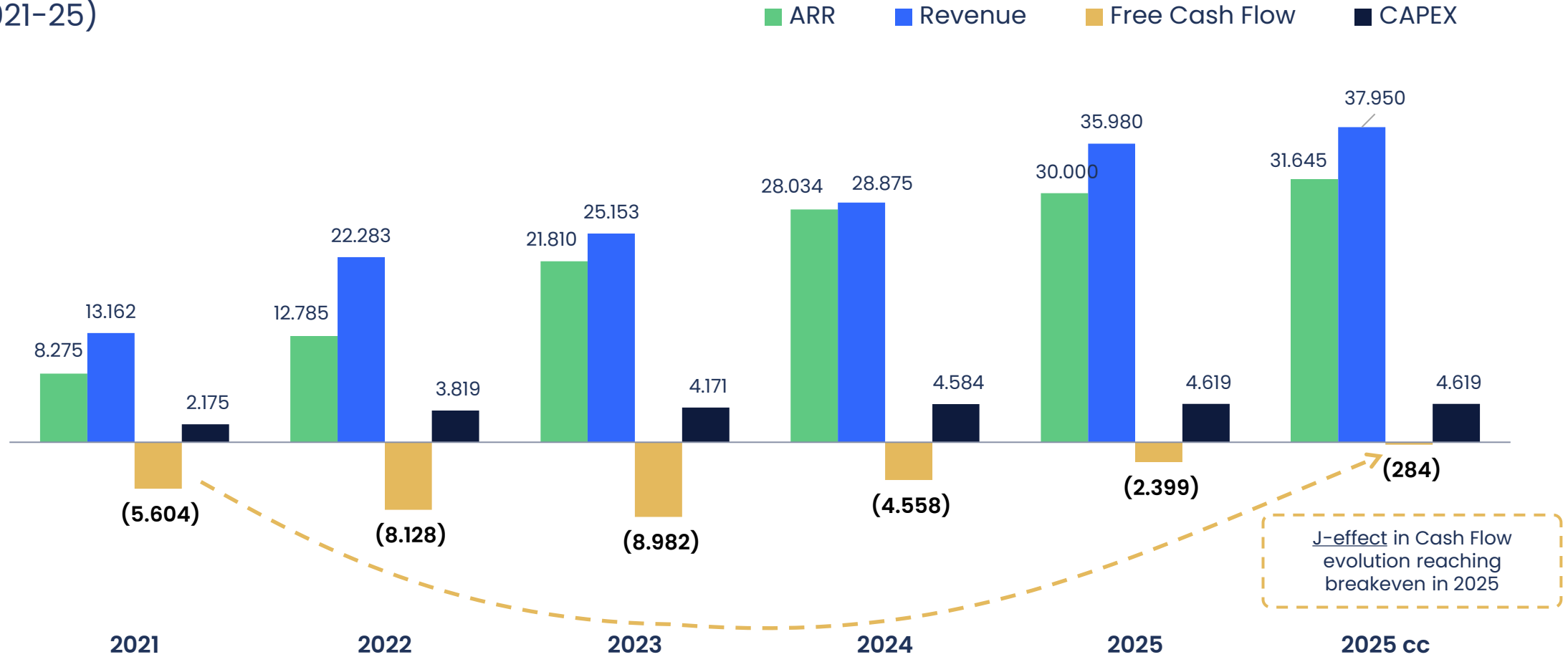
(\*) In Constant Currency (CC) with USD/EUR 1,075 average in 2024 vs 1,152 average in 2025.

(\*\*) Normalized EBITDA: Gross Operating Profit, plus Amortization, plus Provision for operations from previous years, and plus Compensation.

Source: Company.

# Key Financial metrics

(2021-25)



Notes: Figures in thousands of €  
 (\*) In Constant Currency (CC) with USD/EUR 1.075 average in 2024 vs 1.152 average in 2025.  
 Source: Company.

# Financial Profile

## Business needs debt profile

### Working capital facilities

Sufficient limit to address the seasonality of the business.

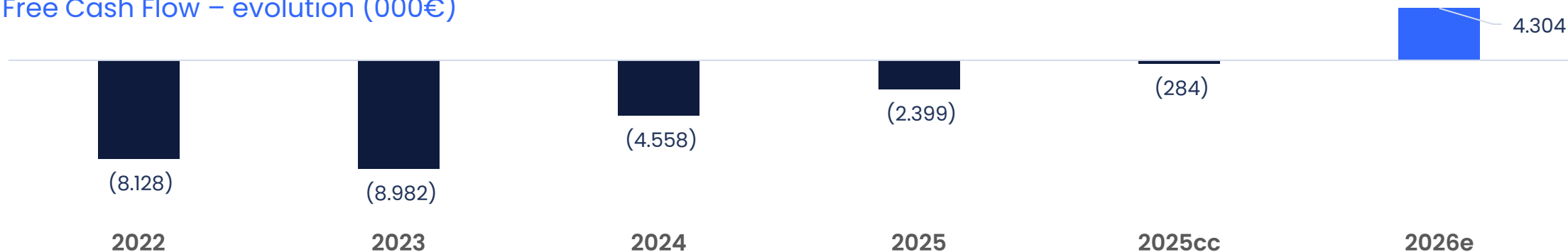
### Senior Debt

Financing to ensure a minimum operating cash position as well as support international expansion.

## Gross Financial Debt (GFD) / Normalized EBITDA

millions €	2023	2024	2025
GFD	11.7	10.2	7.2
EBITDA	0.9	1.0	10.4
<b>GFD / EBITDA</b>	<b>13x</b>	<b>10x</b>	<b>0.7x</b>

## Free Cash Flow – evolution (000€)



# Revenue breakdown

By Solution	2022	2023	2024	2025
Onboarding	43.1%	62.1%	60.4%	59.8%
Authentication	37.9%	30.2%	31.0%	34.2%
Digital Platform	3.2%	1.3%	1.0%	0.8%
Consulting, Support and others	15.8%	6.4%	7.6%	5.2%

On Premise / Cloud	2023	2024	2025
On Premise	53%	52%	14%
Cloud	47%	48%	86%

Facephi / Partners	2024	2025
Facephi	75%	65%
Partners	25%	35%

By Region	2022	2023	2024	2025
LATAM	95.5%	94.0%	94.7%	96.6%
EMEA	2.2%	4.2%	1.3%	2.7%
APAC	2.3%	1.7%	4.0%	0.8%
Others	0.0%	0.1%	0.0%	0.0%

By Sector	2022	2023	2024	2025
Banking	94.4%	93.5%	90.9%	91.1%
Insurance / Pensions / etc.	3.5%	2.4%	3.0%	4.8%
Software consulting, Integration & Services	0.2%	1.0%	1.2%	1.1%
Others	1.9%	3.1%	4.9%	3.0%



# Why Invest?

## Leader in a growing industry

Biometrics and digital identity market CAGR 2025–2030e: +12% and +15%, respectively.

## Growth above the industry average.

CAGR 2020–25: +37.7%.

### Compelling Valuation

P/Revenue 2026e: 1.5x \*

EV / EBITDA 2026e: 6.4x \*\*

Rule of 40 (EV/EBITDA 2026e): 52.2%

### Holistic Platform

An end-to-end solution combining identity management, verification, fraud prevention, and regulatory compliance.

### Profitable Growth Strategy

A combination of organic and inorganic growth through strategic partnerships that accelerate growth with lower capital investment.

### Attractive estimates of profitable growth 2026e

Revenue & EBITDA 2026e: +28% y +5% resp.

FCF/EBITDA 2026e: 30%

### A dominant player in banking and LATAM, expanding into EMEA and APAC.

- LATAM represents ~7% of 2028e Sector Revenue ;
- EMEA and APAC to concentrate ~64% of market by 2028e.

\*P/Ingresos: S&P500 IT Sector and STOXX600 Technology indices: 7.9x and 4.7x respect. (Bloomberg)

\*\*EV/EBITDA S&P500 IT Sector and STOXX600 Technology indices: 17.7x and 16.8x respect. (Bloomberg)



### Compliance by design



### Forward-Looking Statements

This presentation may contain forward-looking statements regarding Facephi's future plans, objectives, and financial performance. Actual results may differ materially due to various risks and uncertainties. Please refer to the company's filings for a discussion of these risks.