

Madrid, 17 June 2026

Caminho Propício – SIC Imobiliária Fechada, S.A. (hereinafter "**Caminho**", the "**Company**" or the "**Entity**"), by virtue of the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and article 227 of Law 6/ 2023, of March 17, of the Securities Markets and Investment Services, and concurrent provisions, as well as in Circular 3/2023 of BME MFT Equity on information supplied by companies listed for trading in the BME Scaleup segment of BME MTF Equity, (hereinafter "**BME Scaleup**") informs you of the following:

### **OTHER RELEVANT INFORMATION**

Castellana has today released its FY26 Results Presentation, which is available at the following link: <https://www.castellanaproperties.es/files/uploads/file/efe1cd12-3b85-483c-8971-83eb819a31fb/260609-cps-results-ppt-fy26-artfactory.pdf?qs=1781694994>

For the convenience of investors, the slides relating to Caminho have been extracted from the presentation. These correspond to slides 8, 23, 29, 36, 37, 39 and 43, and are attached to this relevant information.

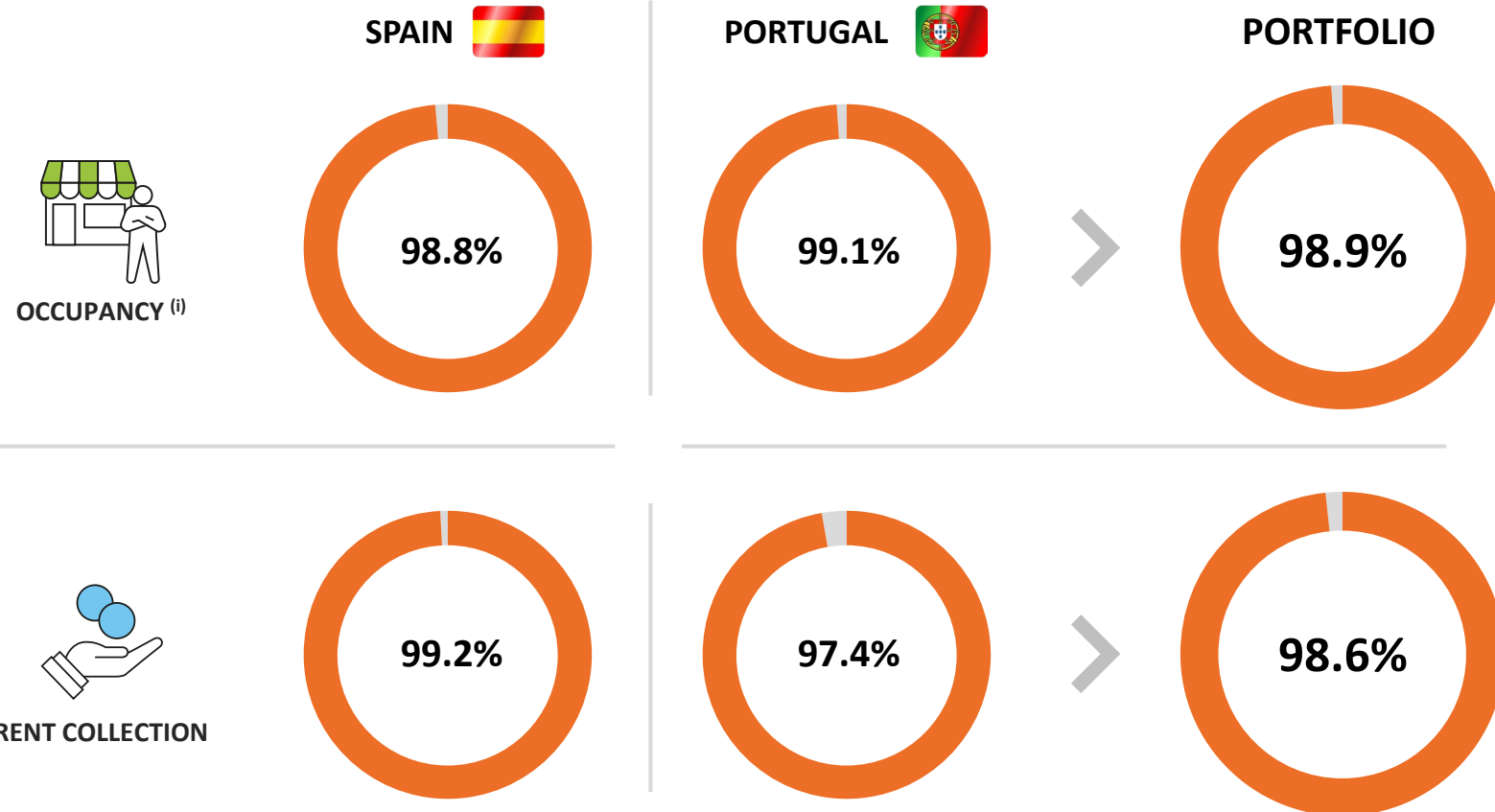
In accordance with BME Scaleup Circular 3/2023, it is stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its administrators.

We remain at your complete disposal for any further clarification you may require.

Mr. Omar Khan  
Chairman of the Board of Directors  
Caminho Propício – SIC Imobiliária Fechada, S.A.

## 2.2 OPERATING METRICS

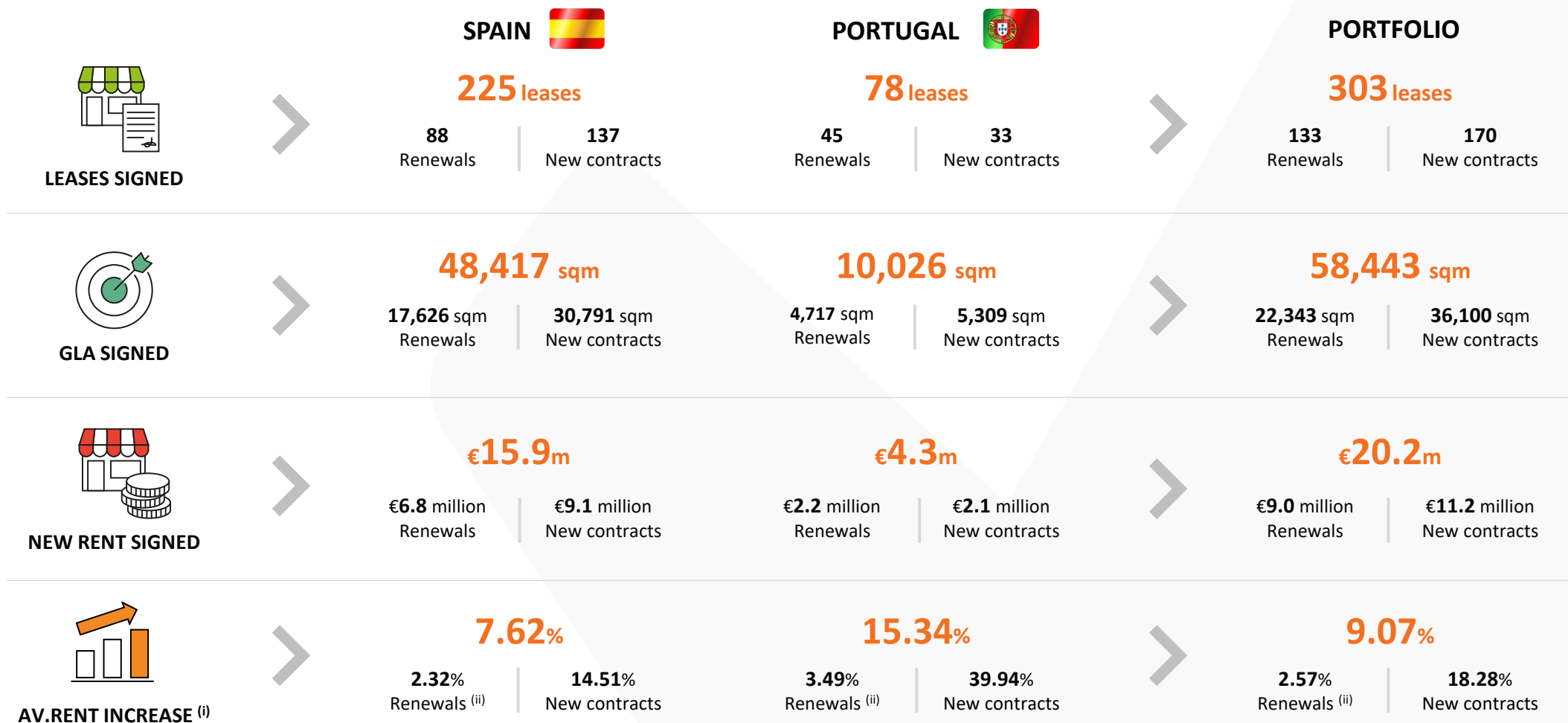
FULL OCCUPANCY AND OUTSTANDING RENT COLLECTION HIGHLIGHT THE STRENGTH OF THE PORTFOLIO AND MANAGEMENT EXECUTION



i. Excluding areas under development in Bahía Sur, Berceo, Los Arcos Extension Project, Vallsur Repositioning Project, RioSul and LoureShopping and all storages

## 5.1 LEASING ACTIVITY PORTFOLIO

### STRONG OPERATING PERFORMANCE DRIVEN BY ROBUST TENANT DEMAND



i. Considering operations with existing passing rent as renewals, relocations, replacements and resizing. Out of 303 leases signed, 204 include passing rent (130 renewals and 74 new contracts). Passing rent is defined as leases signed when a unit passes from one contract to another with no more than 6 months of void period between them.

ii. Excludes CPI increases which are applied on indexation date.

## 5.6 PORTUGUESE PORTFOLIO: NEW COUNTRY BEDDED DOWN IN RECORD TIME

Exceptional performance across Portuguese shopping centres, with strong improvements delivered across all key operating metrics within a short period since taking management control

### PORTUGUESE SHOPPING CENTRES CLOSED 2025 ACHIEVING AN ALL-TIME HIGH IN FOOTFALL



**2023**  
**33.6**  
PRE-PURCHASE



**2025**  
**35.4**  
CASTELLANA  
MANAGEMENT

**+5.4%**  
VAR% vs  
PRE-PURCHASE

- A key achievement has been the improvement in rent collection, reducing arrears from 8.7% to 2.6%, driven by the outstanding performance of the management team.
- In parallel, a reduction in vacancy has further strengthened asset performance, reflecting solid leasing activity and improved tenant demand.



**2023**  
**478.0**  
PRE-PURCHASE



**2025**  
**515.4**  
CASTELLANA  
MANAGEMENT

**+7.8%**  
VAR% vs  
PRE-PURCHASE

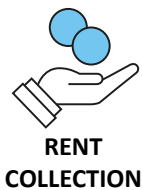
- More than 50 new leases signed since purchase, improving covenant quality:



**AT THE MOMENT OF  
PURCHASE**  
**96.8%**



**CASTELLANA  
MANAGEMENT**  
**99.1%**



**AT THE MOMENT OF  
PURCHASE**  
**91.3%**



**CASTELLANA  
MANAGEMENT**  
**97.4%**



i. Full year considered: 2023 and 2025, for 8ª Avenida, RioSul, Loureshopping, Forum Madeira and Alegro Sintra

## 6.1 PORTFOLIO AS OF 31 MARCH 2026

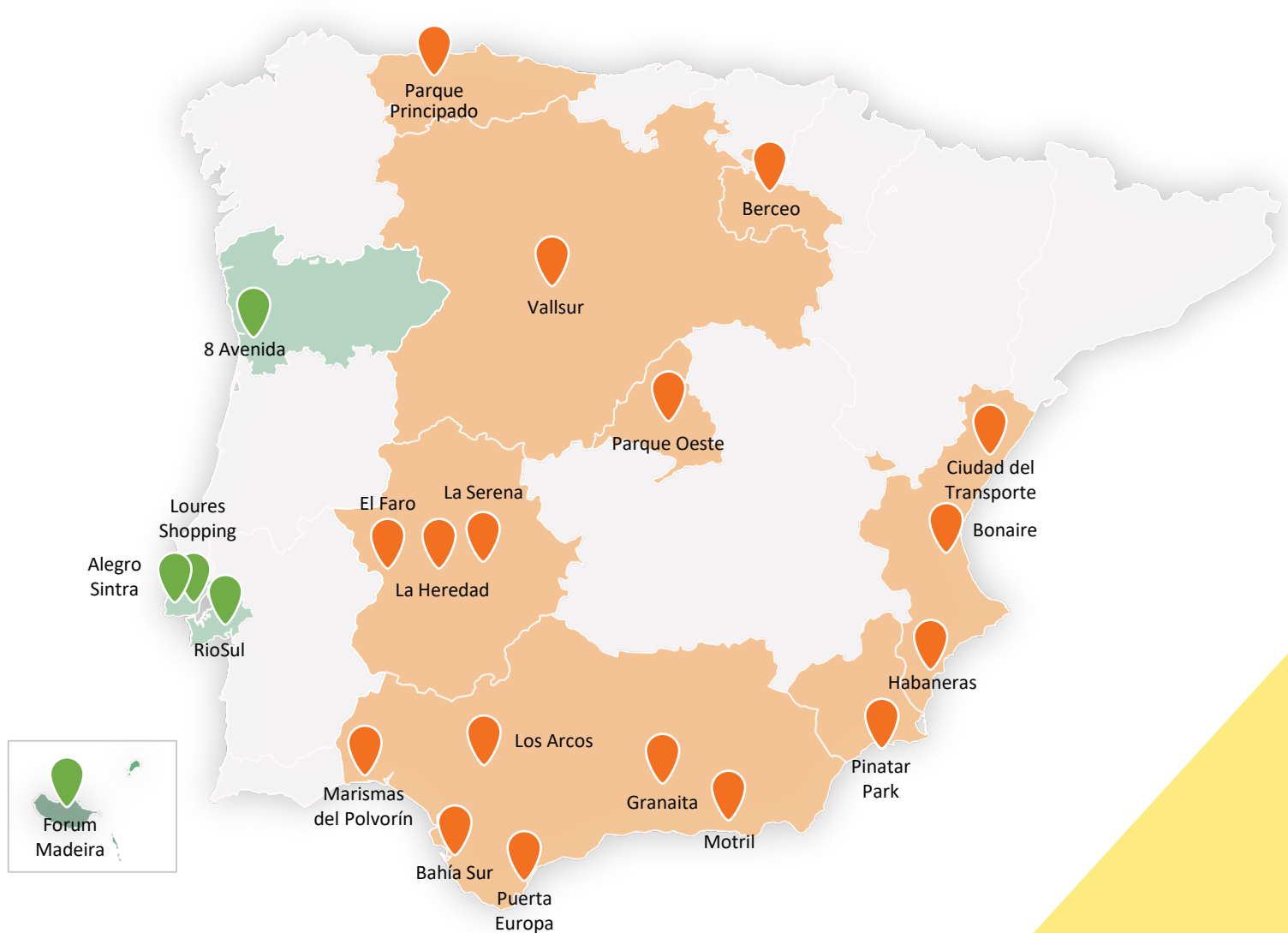
<b>TOTAL PORTFOLIO</b>	
<b>22 ASSETS</b>	<b>600,818sqm</b>
<b>SC: 13 ASSETS</b>	<b>SC: 449,469sqm</b>
<b>RP: 9 ASSETS</b>	<b>RP: 151,349sqm</b>

**SPAIN** **462,609sqm**

ANDALUCÍA	6 Assets
ASTURIAS	1 Asset
CASTILLA Y LEÓN	1 Asset
C. VALENCIANA	3 Assets
EXTREMADURA	3 Assets
LA RIOJA	1 Asset
MADRID	1 Asset
MURCIA	1 Asset

**PORTUGAL** **138,209sqm**

LISBOA	3 Assets
NORTE	1 Asset
MADEIRA	1 Asset



## 6.1 PORTFOLIO AS OF 31 MAY 2026

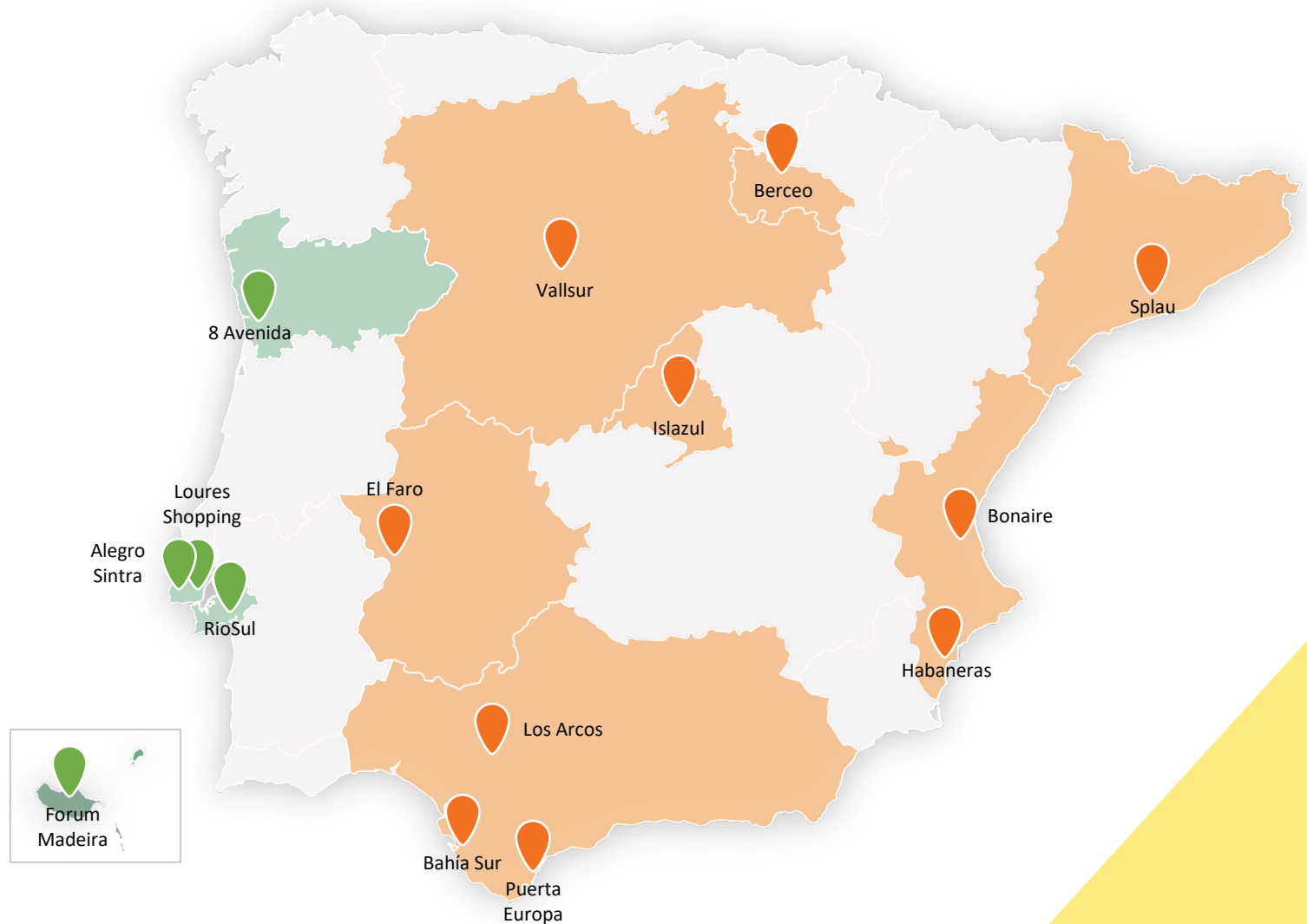
TOTAL PORTFOLIO	
15 ASSETS	595,469sqm

**SPAIN** 457,260sqm

ANDALUCÍA	3 Assets
CASTILLA Y LEÓN	1 Asset
CATALUÑA	1 Asset
C. VALENCIANA	2 Assets
EXTREMADURA	1 Assets
LA RIOJA	1 Asset
MADRID	1 Asset

**PORTUGAL** 138,209sqm

LISBOA	3 Assets
NORTE	1 Asset
MADEIRA	1 Asset



## 6.2 TOP 10 ASSETS OVERVIEW (by GAV) AS OF 31 MARCH 2026 2/2

### PUERTA EUROPA



### ALEGRO SINTRA



### HABANERAS



### VALLSUR



### RIOSUL

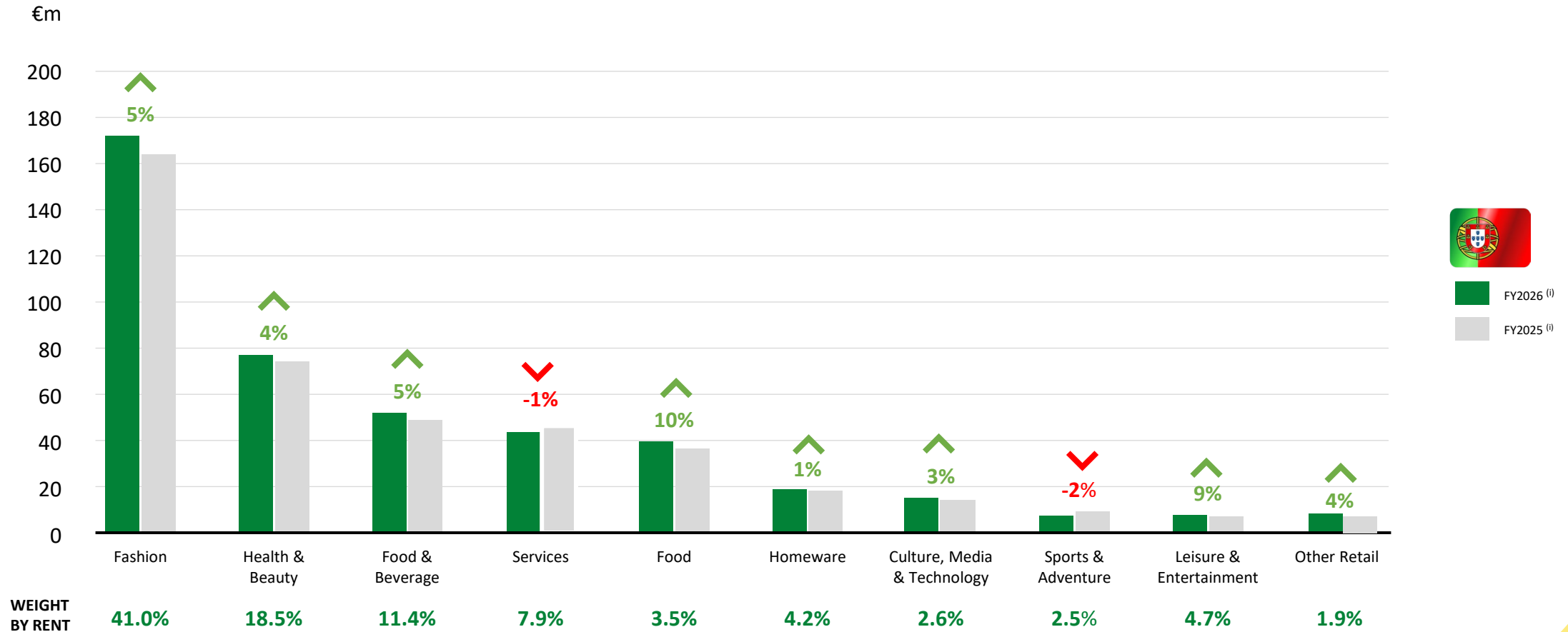


<b>PROVINCE</b>	ALGECIRAS	LISBOA	TORREVIEJA	VALLADOLID	LISBOA
<b>GROSS LETTABLE AREA</b>	29,894 sqm	42,274 sqm	24,972 sqm	35,994 sqm	23,685 sqm
<b>SECTOR</b>	Shopping Centre	Shopping Centre	Shopping Centre	Shopping Centre	Shopping Centre
<b>MAJOR TENANTS</b>	Primark	Primark	Leroy Merlin	Carrefour	Zara
	Yelmo Cines	Fnac	Zara	Yelmo Cines	C&A
	Mercadona	Zara	Forum Sport	Ozone	Stradivarius
	Zara	H&M	C&A	Fitness Park	Bershka
	Lefties	Lefties	Bershka	Forum Sport	Pull & Bear
<b>WALE NEXT BO BY RENT</b>	2.4 years	2.4 years	2.0 years	2.4 years	3.3 years
<b>VACANCY</b>	0.2%	0.2%	1.0%	1.3% <sup>(i)</sup>	1.0% <sup>(i)</sup>

i. Excluding the area under development in Vallsur, RioSul and all storages

## 6.5 SALES PERFORMANCE PER TENANT CATEGORY PORTUGAL

ANOTHER YEAR WITH POSITIVE GROWTH RATES



i. Excluding non retail category +1.8%, data LfL