



### First semester of 2019: the MAB keeps growing The first half of 2019 has showed some positive data concerning the MAB companies:

• Ibex MAB 15 index has closed this first semester with an annual revalorization of 25.39%.

- 124,487,671 securities have been negotiated with an effective of € 151.70 million, outweighing in more than 30% the figures reached in the same period of 2018.
- 5 companies were incorporated (4 within the REIT segment and 1 within the Growth Companies segment). However, during July, there will be new companies ready for being listed on the MAB.
- € 590 million have been raised through capital increases.

The abovementioned figures reinforce the good dynamic of the MAB, consolidating itself as a source of alternative financing for SMEs and REITs. MORE +



## during its MAB journey The Japanese multinational Kaneka

**Success of AB-Biotics** 

Corporation (Kaneka) launched a public offer to acquire (opa) over 100% of AB-BIOTICS, with the

purpose of buying 60.24% of the capital that it does not yet control and excluding this company from the MAB. Kaneka is offering a payment of €5 per share, valuating this company in more than € 62 million. In this sense, AB-BIOTICS, which its capitalization barely exceed € 12 million at the time of its listing on the MAB in 2010, has multiplied by 5 times (x5) its value during the MAB' journey. This transaction shows that the MAB, besides

being a tool that helps boost the growth of their companies, gives to their issuers a notoriety and visibility contributing to have a great reward for their shareholders. MORE +



### **REITs 2019 market report** On July 3, the "SOCIMIs. Estabilidad e

Mercado 2019", was submitted in the Madrid Stock Exchange, by BME and the real estate consultant firm Jones Lang Lasalle ("JLL"). Jesús González, Managing-director of MAB, highlighted that; "in terms of financing, these

vehicles have been very efficient for

inversión en el sector inmobiliario. Informe de

companies providing an attractive dividend yield to their investors". He also recalled that BME markets, both the Stock Exchange and the MAB, bring a reputation to the companies and pointed out that one of the most important challenge, among others, of this sector is to gain more confidence from retail investors. **MORE** +



### within the MAB Growth **Companies segment** The MAB Coordination and Admission

Committee has sent a favourable report to the MAB Board of Directors in order to incorporate the company Plásticos Compuestos, S.A. ("Kompuestos") through a mixed transaction that will combine a capital increase with a disinvestment of some venture capital funds, which are currently minority shareholders. Kompuestos, has a long track record in adding

value to plastic by reducing CO<sup>2</sup> footprint in the manufacture of its components and it is leader in biodegradable compound for the plastics working on the recycling processes. The company aims is to play a principal role in the circular economy of plastic being sensitized therefore, to the environment. MORE +



# international investors On June 18, took place the 15<sup>th</sup> edition of the "Spring European Midcap Event" sponsored by

C&B Communication.

Date

05/2019

06/2019

5 MAB companies and 5 of the Spanish Stock Exchange had the opportunity to introduce their at this event (AB-Biotics, ADL Bionatur

BME and GVC Gaesco with the organization of

Solutions, Atrys Health, Grenergy Renovables and Lleida.net) carried out more than 30 meeting with several European investors. MORE +

Analysis

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### Company Analyst Greenalia **GVC Gaesco**

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		4	

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**AB-BIOTICS** 



consider might be of your interest.





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