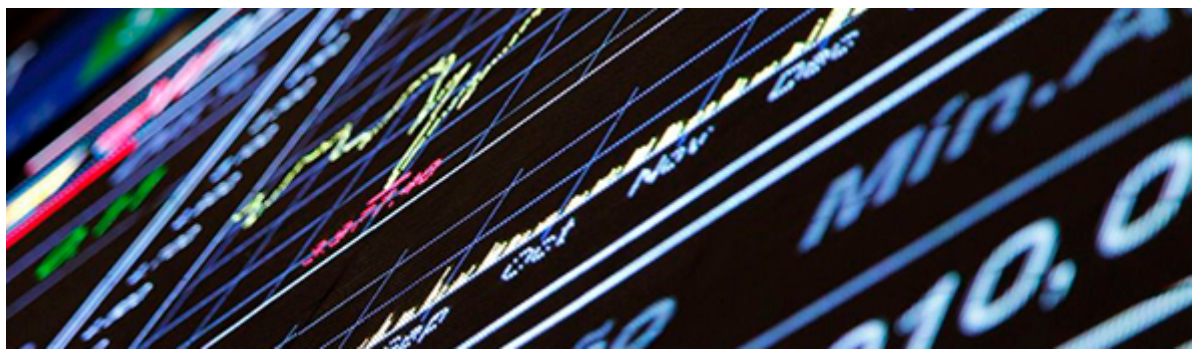


MAB KEY INDICATORS. JANUARY 2019



2018: Record in funding and listings

During 2018 twenty-three companies joined the MAB, which it is the best record together with 2016. Three of these firms were listed in the growth companies' segment (Robot, Tier1 Technology and Alquiber), the rest to the REIT (SOCIMI segment). This makes a total of 105 companies with a total market value over 11,7 billion (€).

The market is the first source for the MAB companies to finance their growth. MAB firms completed 51 capital increases. 15 of them were carried out by growth companies in which 120 million were raised. On the other hand, SOCIMIs completed 39 operations in which they got more than one billion.

It must be noted the good performance of some stocks such as Grenergy Renovables (+254,55%), Greenalia (+196,75%) or AB-Biotics (+96.2%). In contrast, Clever (-45,92%), Imaginarium (-52,63%) and Mondo TV (-67,25%) suffered the highest decreases in their stock price. The IBEX MAB All Share index finished the year with a fall of -13,65%. [MORE +](#)



SOCIMIs, the most actives companies of 2018

SOCIMIs (REIT segment) were the focus of a significant part of the Spanish stock markets in 2018. SOCIMIs are a key factor to boost the real estate industry, which was one of the biggest victims of the financial crisis. Particularly, in January 2007 this area represented 6.6% of the total Spanish stock exchanges capitalization and then fell to a minimum of 1.1% in May 2012 (3.6 billion). At the end of November 2018, real state sector (SOCIMIs included) was worth 27.7 billion and represented 4.4% of the Spanish listed companies' total capitalization.

During 2018, 21 SOCIMIs joined the Spanish stock markets, one of them was listed in the main stock exchange and twenty in the MAB. This makes a total of 69 SOCIMIS listed. Since SOCIMIs got into the Spanish market in 2014 their capitalization has dramatically increased and nowadays constitutes 81% of the real estate sector's market cap. [MORE +](#)



Entorno Pre-Mercado (EpM). Year 2018

The joint initiative of BME and the national association of private investors Big Ban Angels, which targets to raise awareness of the operation of capital markets and access private and institutional investors among start-ups and SMEs, has closed the year 2018 with the following figures:

- 13 companies
- 11 sectors
- +500 investors
- 5 partners
- Aggregated income: + € 70M
- Aggregated jobs: +300
- Aggregated Private investment: + € 25M
- Private investment since the entry in the EpM: + € 4.5M

During 2019 through strategic collaboration agreements with different economic agents, the aim is to reach more companies who want to become professional and believe that the stock market is an alternative and complement to finance their growth. [MORE +](#)



MAB keeps on promoting its companies

The interaction between companies and investors is one of the MAB's top priorities. Namely, it is necessary to help firms to gain access to international investors. In order to meet this objective, ten MAB companies have been invited to participate in Frankfurt European Midcap Event on February the 12th. Moreover, other 10 midcap companies from the Spanish stock exchange will attend. This event will be held in collaboration with GVC Gaesco.

In addition, the MEDCAP forum will take place in May. In this event, all the participant firms will have the opportunity to make contact with investors, both Spanish and from the rest of Europe. These events will be complemented with another one that will be held in Paris in June.

On the other hand, to make the Market known to new companies, two conferences will be organized in Barcelona and Bilbao, in February and April, respectively. These events are developed within the Cepyme500 Program for 2019, in which ICO, BME and BANKINTER participate. [MORE +](#)



First capital increases of 2019

In the few days since the beginning of the year, three MAB companies are in process to do a capital increase. The good figures obtained in 2018 encourage firms to get financing through the market.

Particularly, Medcomtech has released this month information needed to fulfil two capital increases. One of them is due to credits compensation which value is 3.7 million euros and the other one is monetary and equals 0.9 million.

In the SOCIMI segment, there are two capital increases planned for January. Meridia Estate III will complete a capital increase for credit compensation that will reach 34 million. Similarly, Castellana Properties is preparing a capital increase for a total amount of 234 million to acquire other SOCIMI. [MORE +](#)

CALENDAR

12 /FEB



Frankfurt
European Midcap
Event

13 /FEB



42º Foro Capital
Pymes

