



BME GROWTH KEY INDICATORS.
November 2020



ASPY GLOBAL to be listed on BME Growth to address its growth strategy

ASPY, a leading company in the provision of both regulatory compliance and prevention of occupational hazards, is getting ready for the listing on BME Growth after receiving the favourable report from the Coordination and Admissions Committee of this exchange.

ASPY will soon debut in BME Growth through a mixed transaction that will combine a capital increase with a partial disinvestment carried out by its current shareholder. With those transactions, the company estimates to raise a maximum of €50 million, which would be a record in terms of IPO during 2020. The funds would be used primarily to finance its growth.

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BME Growth companies stand out at the European Small and Mid-Cap Awards 2020

The tech company **IZERTIS**, listed on BME Growth, has been awarded as "Company of the year" at the gala of the "European Small and Mid-Cap Awards" in which every year the European Commission recognizes small and medium-capitalization companies that stand out for their performance in 36 European listed markets. Further, another BME Growth companies: **HOLALUZ**, **KOMPUESTOS** and **PROEDUCA ALTUS** were shortlisted for these awards in their respectively categories.

The European Small and Mid-Cap Awards are organized by the FESE, European Issuers and the European Commission with the aim of promoting best practices and highlighting the best European SMEs that have accessed to capital markets in the last two years.

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BME Growth as a useful tool that facilitate M&A transactions to its issuers

Among the main advantages of being listed on BME Growth, stand out the fact of streamlining the acquisitions of other companies by paying partially these transactions in own shares as these have the valuation and liquidity granted by the market.

In the last weeks, **AGILE CONTENT** launched a takeover bid over Edgware AB, a complementary company listed on Nasdaq Stockholm Exchange. [MORE +](#)

ATRY'S HEALTH has announced the acquisition of Lenitudes, a Portuguese group that operates in the health sector and offers a wide range of medical services. [MORE +](#)

Likely, **GIGAS HOSTING** would also land in Portugal by acquiring ONI, leading telecommunications operator in that country. [MORE +](#)

Finally, **CLERHP ESTRUCTURAS** acquired control over Civigner, a tech start-up operating in the engineering sector. [MORE +](#)



Importance of investment vehicles for listed SMEs

"It would be desirable to create investment vehicles focused on listed "small" and "micro caps" accessible to retailers", says Jesús González, Managing Director of BME Growth.

Investing in SMEs requires a highly specialized investor profile with a deep analytical ability and long-term vision to compensate for the lack of research by traditional analysts. In this context, vehicles specifically dedicated to the investment in this type of companies that require a long-term permanence commitment could be a way to make these companies accessible to the retail investor. In fact, there is already an initiative released by the European Commission (European IPO Fund) aimed at investing in companies seeking to go public on exchanges that have obtained the SME Growth Market category, as BME Growth.

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Pre Market Environment to support high-growth potential companies

The **Pre Market Environment (EpM)**, BME's training and networking programme that prepares high growth potential companies to be listed on the capital markets, participated, led by Álvaro Castro (board member and Director of Markets of BME Growth), at the National Congress of Business Angels 2020 organized by the BIGBAN Inversores Privados association.

In this edition, held virtually for the first time, participated 40 speakers, 50 enterprises and 200 investors. There were several companies registered in the EpM that also held meetings with investors interested in this type of companies.

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BME Growth companies research

Company	Research firm	Date	Link
ALQUIBER	Banco Sabadell (Quarterly Update)	04/11/2020	Read
PANGAEA ONCOLOGY	Lighthouse (Quarterly Update)	03/11/2020	Read
IFFE FUTURA	Lighthouse (Quarterly Update)	28/10/2020	Read
LLEIDA.NET	Checkpoint (Quarterly Update)	19/10/2020	Read
PANGAEA ONCOLOGY	Lighthouse (Initiation of coverage)	16/10/2020	Read
FACEPHI	Lighthouse (Review of estimates)	27/07/2020	Read