#### MAB KEY INDICATORS. JANUARY 2020



# Strong beginning of the year

In almost two months since the beginning of 2020, the MAB maintains the positive pace of recent years. In these weeks, MAB' issuers have raised more than €200 million through corporate transactions, more than 76 million stocks have been traded on this market and both the Ibex MAB 15 and Ibex MAB All Share indexes have been revalued by 17.52% and 10.23% respectively. MORE +



#### Making Science to lead the first IPO on MAB in 2020

Making Sciencie, specialises in the provision of integral technology and marketing solutions for the digital sector, celebrated its listing on MAB with an initial valuation of €22.6 million. This listing was executed through an IPO in which more than 340 new investors had subscribed shares before the listing.





### MAB as a useful platform used by strategic investors to divest

The MAB, apart from being a source of alternative financing, could be a good option to instrumentalize the exit of relevant investors (founders, venture capital, etc.). Over the past 12 months, several disinvestments have been executed amounting all of them more than €110 million not only in the IPO process but once the company is already listed on this market. Proeduca, Kompuestos, Holaluz, Grenergy, AB-Biotics y Lleida.net are some of these companies in which the private equity and others relevant investors have actually benefited from the MAB to divest in an easy and flexible manner.



## **European Midcap Event:** reunions with international investors

On February 11, took place in Frankfort the 13<sup>th</sup> edition of the "European Midcap Event" sponsored by BME. 4 MAB companies and 13 of the Spanish Stock Exchange had the opportunity to introduce their projects to investors. In particular, MAB' issuers; Atrys Health, Greenalia, Lleida.net and Kompuestos carried out more than 20 meetings with several European investors. MORE +



#### The Pre-Market Environment (EpM) finds an exceptional ally in Garrigues

The **EpM** program has agreed to incorporate the well-known law firm Garrigues as a strategic partner to boost the initiative in southern Spain. With this partnership, there are already 13 firms, which are part of this training program, guiding to the EpM' companies in achieving its objectives.

MORE +

# Analysis of MAB companies

Issuer	Analist	Date	Link
GREENALIA	GVC Gaesco	12-02-20	See analysis
FACEPHI	Lighthouse	21-01-20	See analysis
LLEIDA	Checkpoint	21-01-20	<u>See analysis</u>
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# CALENDAR

9<sub>/MAR</sub>

<u>Capital Pymes forum – Exchange Palace, Madrid</u>

26, 27 & 28 /MAY

Medcap Forum 2020 - Exchange Palace, Madrid





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