

NEWSLETTER



MAB KEY INDICATORS. JULY 2020



MAB figures: Positive reaction in a difficult semester

The first half of 2020 has showed very positive evolution concerning the MAB companies, despite the Covid-19:

- Ibex MAB 15 and Ibex MAB All Share indexes have consolidated their V-shaped recovery having closed in this first semester with an annual revalorization of 15.61% and 9.15%, respectively.
- 207.8 million shares have been negotiated with an effective of € 372.9 million, outweighing in more than 110% the figures reached in the same period of 2019.
- \in 217 million have been raised through 30 corporate transactions. MORE +



NEXTPOINT CAPITAL to start trading on MAB and becomes the fourth listing this year

NEXTPOINT CAPITAL SOCIMI was listed on the MAB on July 16th. NEXTPOINT CAPITAL, whose assets are valued at \in 19.7 million, is a company founded in 2018 specialising in the acquisition and management of retirement homes, hospitality and residential buildings located at the heart of Spain's main cities. **MORE +**





MAB companies increase, for the ninth consecutive year, their sales, EBITDA and employees

The 2019 financials reflect that MAB companies are consolidated as a prominent piece within the Spanish SMEs ecosystem and show a positive aggregate balance in terms of turnover, EBITDA and employment generation. Likewise, the growth of MAB issuers has also been possible to the more than € 1,530 million of financing raised in the market during this 2019 financial year. **MORE +**



LAMINAR PHARMA joins BME's Pre Market Environment

The Pre Market Environment (EpM), BME's programme aimed at helping start-ups and growth SMEs to learn how capital markets work and provide them with access to private and institutional investors, adds a new company. **LAMINAR PHARMA**, which is located in Palma de Mallorca with additional headquarters in the US, is a pioneering biopharmaceutical company. With this incorporation, the fifth so far this year, there are already 33 entities included in this programme, 18 companies and 15 partners. MORE +

Capital markets as an alternative source of financing to SMEs in challenging moments

SMEs are facing with the lack of liquidity and access to financial resources in this COVID-19 crisis.

Jesús González (Managing-director of MAB), who participated in two online events held by the European Capital Markets Institute (ECMI) and CEPYME500 respectively, underlined the capital markets as an alternative source of financing referring to several initiatives, some of which are on the table, that might help SMEs to raise financing and facilitate their recovery in this time of uncertainly. <u>MORE +</u>

Analysis of MAB companies

Issuer	Research firm	Date	Link
ATRYS HEALTH	GVC Gaesco (Review of estimates)	16/06/2020	<u>See analysis</u>
IFFE Futura	Lighthouse (Initiation of coverage)	15/06/2020	<u>See analysis</u>
ATRYS HEALTH	Banco Sabadell (Review of estimates)	07/05/2020	<u>See analysis</u>
CLERHP Estructuras	GVC Gaesco (Initiation of coverage)	27/04/2020	<u>See analysis</u>
FACEPHI	Lighthouse (Review of estimates)	21/04/2020	<u>See analysis</u>





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