

& VozTelecom

VOZTELECOM says goodbye to the MAB after the success of the exclusion offer

VOZTELECOM was excluded from trading on MAB on June 12, 2020 once Gamma Communications' exclusion offer was ended. The offer was executed at a price of €4.42 per share, which represents an increase of 52% compared to the initial price of the security at MAB in 2016. This operation shows once again that the MAB, besides being a tool which helps boost the growth of their companies, gives to their issuers a notoriety and visibility contributing to generate value for their shareholders. MORE +



MAB listed companies performed well during last downturn period

The MAB, in which small capitalization companies (with expansion plans and requiring financing) are listed on, suffered, like many stocks, from the *crash* caused mainly by COVID-19. However, this market has already recovered its pre-COVID profitability levels as the MAB indices, *Ibex MAB 15* and *Ibex MAB All Share*, have achieved as of 31 May a CARG of 4.50% and 1.37% respectively.

In addition, during this period (January – May 2020), the trading volume has reached 189 million of stocks traded with a cash volume of €323 million.

In terms of financing, €182 million have been raised by MAB issuers through 21 corporate transactions. <u>MORE +</u>



Virtual Medcap Forum 2020: Excellent figures for MAB issuers

The Medcap Forum, the reference event for investors and listed medium/small-cap companies in Spain, was held virtually on May 26, 27 and 28 to adapt to the mobility restrictions generated by COVID-19. Nevertheless, MAB companies obtained very positive records:

- 28 MAB issuers participated on this virtual edition.

- 187 *one-to-one* meetings with investors, many of them were foreigners.
- 1,500 virtual attendees on Discovery
- Meetings performed by 22 companies.









Spring European Midcap Event: reunions with international investors

On June 23 and 24, took place virtually the 16th edition of the "*Spring European Midcap Event*". 5 MAB companies and 14 of the Spanish Stock Exchange had the opportunity to introduce their projects to investors. In particular, the MAB' issuers; GIGAS HOSTING, IZERTIS, KOMPUESTOS, LLEIDA.NET and MAKING SCIENCE carried out meetings with several European investors. <u>MORE +</u>

Extension of the period for submitting anual periodic information

The MAB, due to the economic and social impact of COVID-19, agrees to extend the period for submitting the issuing entities' annual periodic information. To this end, the issuing entities must submit the Company's periodic information to the Market as soon as possible and in any case no later than six months after the close of the fiscal year, which in most cases is on June 30. However, most of the companies have already released this information without exhausting this additional deadline. MORE +

Analysis of MAB companies

| Issuer | Research firm | Date | Link |
|--------------------|----------------|------------|---------------------|
| ATRYS HEALTH | Banco Sabadell | 16/06/2020 | <u>See analysis</u> |
| CLERHP Estructuras | GVC Gaesco | 15/06/2020 | <u>See analysis</u> |
| FACEPHI | Lighthouse | 07/05/2020 | <u>See analysis</u> |
| ALQUIBER | Banco Sabadell | 27/04/2020 | <u>See analysis</u> |
| LLEIDA.NET | CheckPoint | 21/04/2020 | <u>See analysis</u> |





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